Oklahoma Workers' Compensation Commission (OKWCC) Claims Release 3.1 Electronic Data Interchange (EDI) Information Webinar Questions/Answers

1. *Will this information session be available in the future?*

   OKWCC's Response: This Information Session is being recorded and will be available online for future viewing at https://OKWCCedi.info/training.

2. *If I already registered and was approved as a Trading Partner in Oklahoma when they were preparing for Release 3.0, do I have to re-register for R3.1?*

   OKWCC's Response: No, if your information has not changed from your R3 Trading Partner Profile registration, you do not need to re-register; however, you will need to sign and complete the Trading Partner Agreement form. If you do need to complete a Trading Partner Profile registration, please refer to the Registration Instructions link under the Trading Partner Profile section at https://okwccedi.info. Each Trading Partner profile is reviewed and must be approved. In order to begin testing you must be an approved Trading Partner.

3. *How do I sign up to use Oklahoma's Free Web system to input FROI and SROI Reports to Oklahoma?*

   OKWCC's Response: The Trading Partner Profile has a section called Filing Method. Under this section when completing this Trading Partner Profile, please select 'Jurisdiction Web Entry'. Subsequent to the submission of the Trading Partner Profile and OKWCC's approval, training and access to the Free Web system will be provided.

4. *What options do I have for sending EDI Claims Release 3.1 FROI and SROI reports to Oklahoma?*

   OKWCC's Response: You may send the FROI and SROI reports in the following ways:
   1) Report via a Direct Connection using SFTP from your own claims system. There is no cost to use this connection.
   2) Logging into the Oklahoma Web Portal (free service, recommended for low claim volume), enter and submit each report.
   3) Use a Third Party Vendor. Vendor costs may apply depending on the services you request from the vendor.

5. *How do I contact OKWCC with questions on EDI Reporting?*

   OKWCC's Response: Send an email to the OKWCC EDI Support Mailbox at OKWCCedi@iso.com.

6. *Why does OKWCC require a signed agreement in addition to the trading partner profile?*

   OKWCC's Response: This signed agreement is required in accordance with Oklahoma's statute 85A O.S.,§6(A)(1)(a) and 85A O.S.§123.

7. *What happens if I mail a form to OKWCC and they do not receive it by the deadline?*

   OKWCC's Response: These reports will need to be filed electronically. Please make your plans to mail the last forms so that OKWCC will receive them in time for processing before EDI begins on 9/1/18. Effective Friday August 31, 2018, ensure the last reportable paper report to Oklahoma is received by Oklahoma. All paper reports not received by Oklahoma on August 31, 2018 by 4:00 PM CT - 5:00 PM ET must be submitted electronically per the Event Table effective on the mandate date September 1, 2018. Effective Monday September 1, 2018, electronic reporting for all Trading Partners will begin and paper reports will no longer be accepted or allowed by Oklahoma.

8. *Is there a reason all the FROI and SROI rows on the OKWCC EVENT TABLE show NA in Paper Form(s) and Receiver cells? Was this just an oversight? The expectation is that the state specify what paper forms need to be sent to the Clmt, Clmt Atty, Employer, etc.*

   OKWCC's Response: Neither WCC rules nor the WCC Implementation Guide currently require submission of paper forms to the injured worker, employer, or any other party. This is why the referenced portion of the Event Table is currently designated as "NA".

9. *What do we file if a Legacy claim reopens after 11/1/2018?*

   OKWCC's Response: **Please submit a FROI UR and/or SROI UR.**

   Legacy Claims: All open and re-opened claims (including indemnity and medical) with Date Of Injury(DN0031) >= 2/01/2014 previously filed on paper. These claims are based on Date Claim Administrator Had (Notice or) Knowledge of the Injury (DN0041) prior to Trading Partner Production Date.
   Note: OKWCC expects the FROI UR report submissions to be completed by 11/1/18 for these claims. If a claim re-opens after 11/1/18, then the same Report Trigger shown above should be followed.

   Below is the OKWCC Event Table Change Log V1.5 indicating the clarification.

OKWCC Revision Date	OKWCC Published Date	OKWCC Implementation Date for Testing	OKWCC Implementation Date	OKWCC Change Number	Worksheet Changed	Row or Column Updated	Change Description: Previous Requirement	Change Description: New Requirement
Version 1.5 changes are included below.								
6/21/2018	TBD	4/9/2018	9/1/2018	EVT 1.5.1	FROI & SROI		For both FROI and SROI UR (Update Report), OKWCC has added the following to the 'Report Trigger' for clarification and to allow EDI reporting on a claim when a claim is reopened after 11/1/18: If a claim re-opens after 11/1/18, then the same Report Trigger shown above should be followed.	Clarification

10. *We are preparing to work with a vendor to begin reporting via EDI on 9/1/2018. Will OK WCC be able to provide a current listing of open claims prior to the effective date so that we can validate that all legacy claims will be reported via EDI?*

OKWCC's Response:
OKWCC will not be able to provide a list of the claims as OKWCC does not have the required data available for Legacy Claims to specifically identify your specific claims. Each trading partner will need to identify your active legacy claims. An indication of this may be the filing of update to or submission of new reports for the following forms that are being replaced by EDI reporting.

OKWCC Paper Report replacement summary from the Information Session on 6-19-18 is shown below for reference:

For Oklahoma Worker's Compensation Commission EDI is intended to replace the following forms/paper reports. EDI <u>does not</u> replace all paper submissions to the Workers' Compensation Commission.
   - CC-FORM-2: EMPLOYER'S FIRST NOTICE OF INJURY
   - CC-FORM-2A: EMPLOYER'S INTENT TO CONTROVERT CLAIM
   - CC-FORM-2A Extension: EMPLOYER'S APPLICATION AND AUTHORIZATION FOR EXTENSION OF TIME TO FILE CC-FORM-2A
   - CC-FORM-4: REPORT OF COMPENSATION PAID

When Oklahoma refers to forms /paper reports, these are forms/paper reports that have been mailed to the commission historically and/or will be replaced by FROI and SROI MTC reports that will be sent electronically. These forms/paper reports are identified in the Event Table – Form to MTC Crosswalk table under the Paper Equivalent Form(s) column with an indication of the FROI or SROI MTC that should be reported in place of the form/paper report(s).

11. *What is the appropriate way to handle a First Report when an injured worker or their representative files a claim for benefits directly with the commission and a JCN is generated?*

OKWCC's Response: OKWCC currently does not have any plans to generate a JCN on these types of claims if reported to OKWCC. The appropriate way to handle the First Report is to report the claims by EDI based on the Event Table at which time, if the report is accepted then a JCN will be assigned via EDI.

12. *Will test data used affect any live claims data either before or after the go live date?*

OKWCC's Response: No

13. Please clarify the reporting requirements for SROI SA (Sub-Annual).

a. For claims where we file FROI UR but the SA was due prior to 09/01/18 – are we 'exempt' from filing the SROI SA until the next 6-month due date?
Example, DOI = 01/01/18. We file FROI UR 09/01/18 and SROI UR on 09/10/18. Would the first SROI SA be due January 2019?
OKWCC's Response: Correct. File the SROI SA on 01/01/19 based on the 01/01/18 Date of Injury.

b. For claims where initial SROI SA is due after 09/01/19, will OK expect us to file the SROI SA beginning 09/01/18?
Example, DOI = 03/05/2018, FROI UR filed 09/01/18, SROI UR filed 09/10/18. SROI SA is due 09/05/18?
Response: Correct. If the SROI SA becomes due anytime on or after 9-1-18, the SROI SA should be filed which may or may not be the first SROI filed after the SROI UR (Update Report).

The OKWCC SROI SA (Sub-Annual) Periodic Report Due information from the OKWCC Periodic Event Table is shown below for reference.

Periodic Report Due		
Value	**Due Type**	**From**
Within 15 days from the due date = every six months from the DN0031 Date of Injury. If medical payment to an offsite provider or lost time has occurred later than six months from the DN0031 Date of Injury, then the SROI MTC SA is due on the next six month DN0031 Date of Injury cycle.	C-Calendar	J-Within 15 days from the due date = every six months from the DN0031 Date of Injury until Claim Closure.